# Our joint value story

Partnership with

NVIDIA



## Industry challenges and needs



In the current landscape, metaverse platforms have failed to meet the requirements for a realistic and sophisticated replication of reality, mainly due to a lack of user experience (UX). With the rise of hybrid work environments, enterprises are seeking an omniverse technology solution that is not only capable of delivering authentic experiences but is also future-proof and capable of running simulations seamlessly in the virtual world, while tackling complex challenges in the physical realm.



To fully leverage the potential of metaverse for businesses, there is a need to safeguard the existing investments and systems. The ability to repurpose and reuse the valuable data "treasury" as a fundamental foundation for adopting metaverse technology is required. Organizations across various sectors recognize the significance of the omniverse as a rapidly evolving topic. They are eager to delve into and capitalize on the prospects of what a user-centric virtual experience, that is photo realistic, can offer to business processes. Their primary objectives encompass unlocking cost-saving measures, reducing carbon footprint, driving revenue growth, and enhancing operational efficiency. Additionally, they seek to establish a new and innovative customer/user experience, aligning with evolving expectations in the modern business landscape.

**Global market** landscape

**Enterprise spending** on AR & VR will outpace the consumer segment by 2030

**Global total metaverse** estimated market size as per different analysts

> Global automotive metaverse market size

PwC: 2020A\*---€49 bn • 2028E\*---€855 bn

• 2022E---€50 bn - 2030E---€700 bn

Statista:

2022E---€2 bn 2030E---€17 bn

(Source: Markets & Markets)

#### **McKinsey:** • 2021A---€40 bn By 2030, TAM will be €5 trillion

A\*= Actuals

E\*= Estimated

## Our value proposition

By leveraging Omniverse platform, a new level of customer experience is delivered through, significant cost savings, fast time to market, increased quality and enhanced operational efficiency. The combination of the marketleading, high-performance platform with our expert consulting, implementation, and operation services, ensures that each specific customer case is addressed effectively. Additionally, we offer industry-specific modules tailored use cases, further enhancing the uniqueness and value of our offering and partnership.

T-Systems, as a trusted partner, provides a comprehensive range of managed services, including seamless integration to existing data sources and systems, to help fully unlock the potential of the Omniverse platform for businesses while ensuring sovereignty and security. NVIDIA's Omniverse introduces a groundbreaking era of digital twin and simulation capabilities. Powered by multi-GPU technology, this platform enables the creation and operation of real-time applications, delivering an exceptional user experience that includes advanced AI features.

Our joint value story

Uniting to deliver unique end-to-end services for the industrial metaverse covering expertise and competence around Seamless 3D Visualization, Simulation, and AI Applications ensuring digital sovereignty and security. This leads to state-of-the-art Omniverse solutions to set up futureproof factories faster and produce more efficiently than ever, resulting in significant savings!



#### **Proof points**

USP

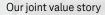
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- NVIDIA hardware used for ChatGPT
- Implementing Europe's largest omniverse project in automotive
- Highly qualified domain and omniverse experts



#### Our promise

- Make the industrial metaverse real
- Embrace the industrial metaverse for limitless possibilities
- Lead the digital frontier with NVIDIA Omniverse solutions



## Our offering overview

- 1. Consulting, infrastructure, and integration
- 2. 3D design
- 3. Simulation and AI applications
- 4. End-to-end responsibilities, including legacy system integration, and simplifying industrial Omniverse technology
- 5. Ready-to-use modules automotive use cases
- 6. Connectors for heterogeneous systems and data landscapes
- 7. Fully managed NVIDIA Omniverse Cloud PaaS: Managed Omniverse application stack
- 8. Design, implementation, and operational excellence
- 9. Integration of existing customer digital assets
- **10.** Enterprise-grade security
- 11. Optimized, customer-specific service design
- **12.** Data integration of different data sources

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NVIDIA Omniverse as scalable platform by the leading GPU innovator, available on demand including 3D, AI, and open animation software with the Universal Scene Description (USD).

#### **T** Systems

Trusted partner with industry and process know-how. Comprehensive range of managed services, including seamless integration to existing data sources and systems, ensuring sovereignty and security.





Virtual factory production, e.g., real automotive OEM example shows a <u>30%</u> <u>cost savings</u> compared to traditional factory planning processes



Virtual online showroom Sales/Aftersales



Live monitoring and simulation ADAS/AD testing



Aircraft /ship digital twin with focus on lifecycle operations



Digital twin for crew training purposes



Smart hospital

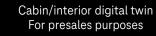


Al personal nurse

With its industrial Omniverse NVIDIA is providing the functionality to make perfect images from complex physical objects in real time.



Healthcare insurance



T Systems helps to unlock this potential for specific use cases with its outstanding Omniverse and industry expertise.

## Use case example Automotive - Virtual factory production

#### Challenge

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- Complex planning efforts for new plants
- Change of planning creates adaptions that
  eventually lead to misconfigured plants
- More efficient planning to avoid delays, costs and corrections
- Demand for a collaborative environment: involvement of various stakeholders and partners with high degree of reality

Next-generation factory planning based on digital twin of plant in

Solution

 Digital twin as a close-to-reality image of physical site

NVIDIA Omniverse

- Preparation and provision of data from different sources in real time
- End-to-end support by T-Systems experts including consulting, infrastructure and integration

Customer benefit

 Planning changes can be simulated throughout the entire planning process of factory

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- Creation of photorealistic real-time 3D simulations
- Complete Omniverse service from consulting via building to Omniverse platform management
- Access to Omniverse expertise

# Your advantage



## **Discover the industrial metaverse**

Realistic real-time simulation with T-Systems and NVIDIA

> Book your workshop

OFF

Our joint value story

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See.

# **T** Systems